

Cloudpermit 🗩

<u>Cloudpermit Guide & FAQ</u>

The Town of Huntsville uses Cloudpermit for pre-consultation requests. Application and submission resources can be found through this document.

Frequently Asked Questions

- 1. How do I know in Cloudpermit if I need a pre-consultation for my application?
- 2. How do I create a pre-consultation request in Cloudpermit?
- 3. What if I completed a pre-consultation outside of Cloudpermit?
- 4. What is the purpose of the pre-consultation meeting?
- 5. How do I know the pre-consultation is over and what happens after the preconsultation phase?

6. How to Complete and Submit an Application (Party Roles, Application Data & Attachments)

7. How to sign off, upload and download an affidavit and submit the planning approval application

8. How to upload attachments to the application workspace

9. Are there any instructional videos on how to submit a planning application on Cloudpermit?

1. How do I know in Cloudpermit if I need a pre-consultation for my application?

All Planning applications in the Town of Huntsville will require pre-consultation prior to submission.

In Cloudpermit, when you select the project category for the application during the application creation process, you will be notified that the planning application requires pre-consultation.

Cloudpermit takes you to the pre-consultation request workspace and guides you through filling out the pre-consultation data and uploading the necessary attachments.

2. How do I create a pre-consultation request in Cloudpermit?

The creation of the pre-consultation request in Cloudpermit is a step-by-step process that allows you to add the property location using the interactive map, fill out project information, upload attachments such as draft plans and drawings, invite people to participate in your pre-consultation workspace, and send your complete request to Town Staff via Cloudpermit.

This is your opportunity to provide municipal planning staff with more information about your development plans.

Below is a step by step guide on <u>How to Request a Pre-Consultation:</u>



Step 1: Create a Cloudpermit Account or Login to Cloudpermit if you already have one.

Step 2: Click "Create a New Application" in your dashboard.



Step 3: Select "Ontario as your province and "Huntsville" as the municipality to which you will submit the request.

Step 4: Select "Planning Approval" for the application type and click "Create Application".



Step 5: Select a category. This is the type of application you are hoping to submit. Once selected, each of the categories will provide a brief description of what they entail so you can ensure you are selecting the correct one.

Create a new ap	plication		
Category	O Project	C Location	Summary
Select category, so	cope and proposed use for	your application	
Good to know Describe the purpose of your app Click on each category to see det	ication with the category, scope, and proposed use ailed definition of the category.	selections. The requirements and the process for your app	plication in Cloudpermit will be set up based on your selections.
Category			
Community Planning Permit By Consent Official plan amendment Official plan amendment Other Applications	-law Amendment		
Class 1 Community Planning	Permit		
A Class 1 Community Planning Pe variations required.	ermit Application is required to authorise types of de	evelopment that meet all applicable development standar	rds in Community Planning Permit By-law 2022-97, as amended, with no
There are no public notice require	ements associated with a Class 1 Community Planni	ng Permit Application and staff is delegated as the Appr	oval Authority.
Class 2 Community Planning	Permit		
A Class 2 Community Planning Pl amended; but minor variations ar	ermit Application is required to authorise types of d re required to some standards prior to permit issuan	evelopments that meet the majority of the applicable dev ce for the development.	velopment standards in Community Planning Permit By-law 2022-97, as
Public notice requirements assoc for such applications and the cor 1.20 of Community Planning Perm	iated with a Class 2 Community Planning Permit Ap nments received are considered as part of their rev nit By-law 2022-97, as amended, must be met.	plication include the posting of a notice on the subject la lew. For staff to authorise a Class 2 - Staff Variation to p	ands and on the Town's website. Staff is delegated as the Approval Authority ermit the proposed development, the evaluation criteria listed in Section
To expedite staff's review of you as outlined in Section 1.20.	r application, and justify the variations requested, a	Planning Rational/Justification Report is required and sh	all detail how the application and supporting materials fulfill variation criteria
Class 3 Community Planning	Permit		
A Class 3 Community Planning P	ermit Application is required to authorise types of d	evelopments that meet many of the applicable developm	eent standards in Community Planning Permit By-law 2022-97, as amended;

Step 6: If you are creating a new project, you can provide a title for the project. We recommend using the property address and description of the project. For example, "37 Main Street East – Addition".

You can also select an existing project should one have been previously submitted. This option can be used when submitting a concurrent application involving a Community Planning Permit Amendment application and a Consent application, for example.

Create a new a	oplication		
⊘ Category	() Project	C Location	Summary
Project selection	which can contain multiple applications. You can select	an existing one or create a new project.	
SELECT EXISTING PROJECT	CREATE A NEW PROJECT		

Step 7: Select the property location by entering the address or roll number into the search bar or by zooming in and selecting the corresponding property.

o unegory	Project	C: Location	🔿 Summary
_ocation for the app	plication		
elect a property for the application. S	earch by address or roll number or point to a location	n on the map. If the subject land consists of more than one	e property, additional properties are added later.
luntsville, Ontario	Q Туре	an address or roll number	
			Million Transitio

Step 8: Check the data you have filled out in the "Summary" view. Click "Back" to return to the previous views if you need to change the data. When you're finished, click "Finish & Create."

Project	 Location 	Summary	
Check that the information is correct before selec	ting 'Finish & Create'.		
Municipal ID 2000000 4442010010002000000			
BORY			
INT			
		CANCEL BACK FINISH 8	$create \rightarrow$
	Check that the information is correct before selec 2000000 4442010010002000000 SORY NSENT ENT	Check that the information is correct before selecting 'Finish & Create'. Municipal ID 2000000 4442010010002000000 SORY NSENT ENT	CANCEL BACK FINISH & Create:

Step 9: Cloudpermit will take you to the pre-consultation request workspace once you have created a draft application.

In this workspace, you can take the following actions:

- You can communicate with the application's parties and the municipal department using the workspace header's in-built messaging feature. The messaging workspace will be opened when you click the "Show message" link.
- You can configure your application's email notifications by enabling or disabling them in the workspace header. Cloudpermit recommends allowing them so that you can better follow up on the actions in your application workspace.
- You can invite parties to participate in your workspace, such as planning consultants, property owners, and other planning professionals.
- Attachments such as site plans and other documents can be added to the preconsultation request to help planning authorities better understand your land development plans.

Planning Approval37 MAIN ST E, Huntsvi	lle			
Category Consent				
SHOW MAP (II) HIDE FULL DATA X				
& Show messages A Email notifie	cations 💽 YES			
Roll number 4442010010002000000	Application number -	Municipal ID 4442010010002000000	Legal description PLAN 1 PT LOT A RP 35R10625 PARTS 1 TO 4	
CURRENT STEP: DRAFT 1/4 NEX	XT STEP: REQUESTED			
Applicants must request and participate Pre-consultation allows Town planning s when the relevant applications, fees and To request pre-consultation with Town j Note: where a fee has been collected by received within three months. You need to complete required tasks to co	in pre-consultation with Town panning staff privataff, and other commenting agencies, to provide dimelines are reviewed. planning staff you will need to provide a concept y the Town for pre-consultations, the correspond continue to the next phase.	or to submitting an application for a Consent. preliminary feedback about your proposal and plan to help illustrate your proposed developm ing application fee will be reduced by the amou	describe the relevant complete application su ant, as well as a written description of your pro nt of the pre-consultation fee, provided a com ① Make sure you 1 ① Make sure you 1	bmission requirements. This stage is also sposal. plete application for the same proposal is have filled in all required form fields.
PARTIES TO THE APPL	ICATION		() ()	Open ~
1 PROJECT DATA				Open v
ATTACHMENTS				Open 🗸

Step 10: Fill out the pre-consultation request form and upload the required attachments. Forms will be visible in the "Project Data" section. Click on the form to be taken to the form view, which allows you to fill out the required fields. Cloudpermit saves your changes to the form automatically.

Pre-Consultation Form		Draf MISSING MANDATORY FIELDS
TTACHMENTS		Close 个
equired attachments		
Concept Sketch	Explanatory note or cover letter	
	Drag and drop files here or	
	You can upload multiple attachments at the same time. Maximum individual file size is 100 MB. Allowed file types are PDF, image, Microsoft Office, OpenOffice and ZIP. ZIP files have to be uploaded individually	

Step 11: Once you've entered all the needed data, click "Request Pre-Consultation" at the top of the workspace.

				MORE A
Planning Approval				
MAIN ST E, Huntsvi	lle			
ategory				
HOW MAP III HIDE FULL DATA				
Show messages 🗘 Email notif	ications 💽 YES			
Roll number	Application number	Municipal ID	Legal description PLAN 1 PT LOT A RP 35810625 PARTS 1	
			TO 4	
CURRENT STEP: DRAFT 1/4 NE	XT STEP: REQUESTED			

Step 12: Your pre-consultation request has been submitted to the Huntsville Planning Department. The status of the request is "Submitted." Once staff begin the pre-consultation process, its status will change to "In Process."

Step 13: Payment for the pre-consultation. Once Staff receive your request, an invoice will be generated for the pre-consultation fee in Cloudpermit. An email will be sent to you with the corresponding amount and payment instructions. Payment can be processed inperson at Town Hall, by cheque, or over the phone.

3. What if I completed a pre-consultation outside of Cloudpermit?

If you completed a pre-consultation with a member of the Town of Huntsville's Planning Department outside of Cloudpermit, you will still be required to go through Steps 1-9 in the "How to Request a Pre-Consultation" Guide. This is required in order for you to set up the workspace. Once in the workspace, when you select the "Pre-consultation Form" you will be asked if you have already received a record of pre-consultation. Here, you can select "Yes" and input the details. Please ensure to upload your record of pre-consultation if available in the attachments section.

All information saved a minute ago	
Pre-Consultation Form	
All required fields are marked with *	
PRE-CONSULTATION INFORMATION	Close 🔺
Have you had a pre-consultation meeting and/or received a record of pre-consultation for this project?	
Meeting Details	
YYYY-M-D HH : 100 AM ~ How the meeting took place * *	
O In person O Virtual O Phone Call O Other	
PLEASE ATTACH YOUR RECORD OF PRE-CONSULTATION ALONG WITH YOUR CONCEPT SKETCH	Close ^
Please ensure your record of pre-consultation is attached along with your concept sketch Record of pre-consultation attached * Ples	
ONCE THE PRE CONSULTATION FORM IS COMPLETED PLEASE CLICK BACK TO WORKSPACE AND UPLOAD THE DRAWINGS/ ATTACHMENTS	Close 🔺

4. What is the purpose of the pre-consultation meeting?

Once the pre-consultation request application has been submitted to the municipality, planning staff will review the submitted documents and provide applicants with comments and next steps. For multi-residential, commercial, institutional, or industrial proposals, or proposals that effect other external agencies, Staff can schedule a pre-consultation meeting. These are held virtually and allow municipal staff the ability to invite all necessary parties to the meeting by distributing the invitation via the Cloudpermit pre-consultation request workspace.

Authorities and other interested parties can comment on your development proposal and highlight important issues to consider during the pre-consultation meetings. The parties can review the location information, development plans, and studies sent with the preconsultation request. As a result, the planning application process will result in faster approvals and fewer changes.

5. How do I know the pre-consultation is over and what happens after the preconsultation phase?

When the pre-consultation process is finished, planning staff will mark the preconsultation request step as "completed" and prepare a draft planning application in Cloudpermit's "application" tab, which is located next to the "pre-consultation" tab at the top of the workspace. The completion and outcome of the pre-consultation will be communicated via email to all parties involved in the pre-consultation request, along with a link to the pre-consultation workspace.

You can review the draft application so that you can move forward with preparing the required documents for your application submission.

When you have all required documents prepared, you can work towards filling out the application and uploading all required attachments. The "Required Tasks" progress bar in the planning application workspace shows you what you need to do in the application workspace before you can send it to the planning department for approval.

6. How to Complete and Submit an Application (Party Roles, Application Data & Attachments)

Before sending an approval application to the municipal planning department through Cloudpermit, applicants usually have to fill out the missing party roles, application data, and upload required attachments.

The "Required Tasks" progress bar at the top of the application workspace will display required actions from applicants before proceeding to the next step. These required actions appear as red dots next to the action in the progress bar. When the action is complete, the red spot turns green. Once all spots are green, the approval application is ready for the next step.

CU	CURRENT STEP: DRAFT 1/11 NEXT STEP: SUBMITTED						
	0	0	0	0	Make sure you have filled in all required form fields.		
	Parties	Application	Attachments	Fees & Payments	① Application needs to be signed off before submission.		
You need to complete required tasks to continue to the next phase.							

Go to the "Parties to the Application" section to add the required parties to the application. Note that you must always add an Agent and a Property Owner roles to your approval application. You will automatically become an applicant for the application once you begin the approval application.



Scroll down to "Application Data." Cloudpermit provides you with the application data that your municipal planning authority has pre-configured based on the category, scope, and proposed use you have chosen.

From the drop-down menus, choose "Scope" and "Proposed Use." These options are determined by the type of your application. Cloudpermit saves changes to the form automatically.

To enter the form workspace, click on the form. Fill out the form with the required data denoted by an asterisk (*). Cloudpermit automatically saves changes.

Scroll down to "Attachments." The required attachments are listed in this view. For assistance with uploading attachments, please review the FAQ titled *"How to upload attachments to the application workspace."*

Your approval application is ready to be signed off and submitted once you have added the required party roles, completed the application data and uploaded the required attachments. The next step will be to digitally sign off on the approval application. For assistance with signing off your application, please review the FAQ titled "*How to sign off, upload and download an affidavit and submit the planning approval application.*"

7. How to sign off, upload and download an affidavit and submit the planning approval application

After filling out the application information, the applicant must sign it and send it into the municipality. Huntsville planning applications an affidavit to be filled out on the sign-off form. All PDFs are downloadable in the "Sign-Off" workspace of the application.

Please see the steps below for <u>How to Sign off an Application:</u>

Step 1: In your Cloudpermit workspace, once you have filled out the application form and uploaded all required attachments, you will need to sign off the application. The "Required Tasks" progress bar shows that all requirements are met in your approval application.

A PRE-CON	SULTATION >		ON > 🗌 FULF	ILLMENT
CURRENT STEP:	DRAFT 1/14	NEXT STEP: PAYME	NT	
REQUIRED TAS	KS			• Application model to be simpled off hefers submission
⊘	\odot	\odot	0	() Application needs to be signed off before submission.
Parties	Application	Attachments	Fees & Payments	
You need to com	plete required tasks to	continue to the nex	t phase.	

Step 2: Click "Sign Off Application" in the top right-hand corner of the workspace.

MORE ACTIONS V	MORE ACTIONS
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Step 3: In the Sign-Off view, scroll down to the "Affidavit and Signatures" section. At the bottom of the section, you will find a list of roles that must sign off on the application. The declaration may require the signature of an Agent or a Property Owner, depending on the scope of your application and proposed use.

AFFIDAVIT AND SIGNATURES

APPLICANT

I, Fred Builder, do hereby declare that the information contained in this application, the attached schedules and forms, the attached plans and specifications, and other attached documentation is true to the best of my knowle If the Applicant is a corporation or partnership, I have the authority to bind the corporation or partnership. By signing off, I understand that it constitutes a legal signature confirming that I acknowledge and agree to the above

Notice with respect to collection of personal information

I/We also acknowledge that the information requested on this application is collected under the authority of The Planning Act, R.S.O. 1990, Chapter P13, as amended. The information is required in order to process the applica-to the Committee of Adjustment. The name and business address of the Applicant and/or authorized Agent is public information. The address of the property, which is the subject of the application, is also public information. Please be adviced that any personal information i.e. name and address my bublic record in an electronic form, i.e. web site and/or paper format, i.e. agends or minutes.

Species at risk acknowledgement

Ontario's Endangered Species Act protects endangered and threatened species — animals and plants in decline and at risk of disappearing from the province by restricting activities that may affect these plants, animals or their habitats

I acknowledged that it is my sole responsibility as the Applicant to comply with the provisions of the Endangered Species Act, 2007, S. O. c.6. This could require me to register an activity, get a permit or other authorization from the Ministry of Natural Resources and Forestry (IMNRF) prior to conducting an activity that could impact an endangered or threatened plant or animal or its habitat. I further acknowledge that any Planning Act, R.S.O. 1990, c.P.13 approval given by the Oty does not constitute an approval under the Endangered Species Act, nor does it absolve me from seeking the necessary authorization, approvals or permits from the MINE prior to conducting any activity that may affect an endangered or threatened plant or animal or its habitat.



AGENT

I, Fred Builder, do hereby declare that the information contained in this application, the attached schedules and forms, the attached plans and specifications, and other attached do ntation is true to the best of my know If the Agent is a corporation or partnership, i have the authority to bind the corporation or partnership. By signing off, I understand that it constitutes a legal signature confirming that i acknowledge and agree to the above

Notice with respect to collection of personal information

(We also acknowledge that the information requested on this application is collected under the authority of The Planning Act, R.S.O. 1990, Chapter P13, as amended. The information is required in order to process the to the Committee of Adjustment. The name and business address of the Applicant and/or authorized Agent is public information. The address of the property, which is the subject of the application, is also public infor Plasse be advised that any personal information. Is, name and address may become part of a public record in an electronic form, Le, web site and/or gaper format, Le, agends or minutes.



PROPERTY OWNER

Notice with respect to collection of personal information

mation requested on this application is collected under the authority of The Planning Act, R.S.O. 1990, Chapter P13, as amended. The information is required in order to process the applicatio I/We also acknowledge that the inf to the Committee of Adjustment. The name and business address of the Applicant and/or authorized Agent is public information. The address of the property, which is the subject of the application, is also public information. Please be advised that any personal information i.e. name and address may become part of a public record in an electronic form, i.e. web site and/or paper format, i.e. agenda or minutes.

Permission to enter upon the subject land and premises

serby authorize the members of the Committee of Adjustment and/or members of the staff of the City to enter upon the subject lands and premises for the purpose of evaluating the merits of this application. This is their hority for doing so.



UPLOAD AFFIDAVIT

Download the pre-filled affidavit as PDF file by clicking the button "Download affidavit".
 Print out the downloaded file and acquire signature from the Commissioner.
 Scan the signed affidavit as every PDF file and upleoad it back here by clicking the button "Upload affida

DOWNLOAD AFFIDAVIT

Application needs to be signed off by the Applicant

Application needs to be signed off by the Agent

() Application needs to be signed off by the Property owner

Step 4: If you have given yourself the required roles in the "Parties to the Application" section, click "Sign Off" on each section. Cloudpermit trickers the role from your party card.

Applicants may give themselves multiple roles in the application. If you are acting, for example, as a property owner, payer, or agent in your application, you can designate yourself in those roles in the "Parties to the Application" section. The number of assigned roles is not limited.

UPLOAD AFFIDAVIT +

Step 5: Download, sign and upload the affidavit. You must provide the affidavit, the sign-off form requires it. Click "Download Affidavit," fill out the form, click "Upload Affidavit."



Step 6: You can ensure the affidavit PDF has been uploaded to the approval application when you receive this message on the sign off form.



Step 7: Click "Submit Application" at the top of the Sign-Off workspace.

BACK TO WORKSPACE A / Planning2022 / 10980 HEDLEY DR / Sign off	DOWNLOAD FORM	Submit application $ ightarrow$
Sign off The form is in read-only mode and cannot be edited. All required fields are marked with *		
PRE-CONSULTATION INFORMATION		Open 🗸
PARTIES		Open 🗸
SUBJECT LAND INFORMATION		Open 🗸
AFFIDAVIT AND SIGNATURES		Open 🗸
Submit application $ ightarrow$		

Step 8: The approval application has been submitted to your municipal planning department and is waiting for the review.

		> 🖟 FULFILLI	MENT	
CURRENT STEP: SUBMITTED 2/8 NEXT STEP: APPLICATION COMPLETE				N COMPLETE
	Planning A	\pproval		
	0	Ø	Ø	0
	Parties	Application	Attachments	Fees & Payments

8. How to upload attachments to the application workspace

The municipality sets the required attachments for each application type to ensure only valid applications with the right attachments are submitted. When you upload attachments to your application, you can choose whether to show the attachments to everyone in the workspace or just to yourselves and the authorities in the municipality.

Even if you attach a file to your application, you may still have to meet other requirements before you can submit it. In the application workspace, the progress bar shows the steps you need to take before submitting the application.

You may remove an uploaded file from your draft application before submitting it. Once you have uploaded a file and submitted your application, you cannot remove the file from the application.

In the application workspace, scroll down to "Attachments."

The required attachments have been listed under the "Required attachments" section. The red color symbol beside the application type denotes that the attachment is required and not uploaded yet.

You have two options to upload the required attachments:

- Selecting files from your computer
- Dragging and dropping files from your local folders to the drag and drop zone in the "Attachments" section.

REQUIRED TASKS				Application needs to be signed off before submission		
	0	0	0			
Parties	Application	Attachments	Fees & Payments			
You need to complete requi	red tasks to continue to the r	ext phase.				
PARTIES TO THE APP	LICATION				ADD OR INVITE PARTY 🕀	Open 🗸
APPLICATION DATA						Open 🗸
① ATTACHMENTS						Close •
Required attachments						
Drawing combination	0					
		You can uply is 100 MB. A	Drag and dr lick here to select fi lick here to select fi ad multiple attachments at Allowed file types are PDF, in ZIP files have to b	op files here or les from your computer. the same time. Maximum individual file size mage, Microsoft Office, OpenOffice and ZIP uploaded individually		

If you are **s**electing files from your computer, click the link "Click here" and select the file from your computer's folders.

If you are dragging and dropping the file, select the file from your local folder. Drag and drop the file to the drag and drop zone in the "Attachments" section.

ATTACHMENTS	Close	^
Drag and drop files here or		
click here to select files from your computer.		
You can upload multiple attachments at the same time. Maximum individual file size is 100 MB. Allowed file types are PDF, image, Microsoft Office, OpenOffice and ZIP. ZIP files have to be uploaded individually		

No attachments

Select the attachment type from the "Type" drop-down list. In order to satisfy the attachment requirement, the identical attachment type must be selected.

Include a "drawing number" as well as a description. These are optional, but recommended if you plan to upload multiple files of the same type.

Select your file visibility. If you select "Everyone", all users in the workspace can view your attachment. If you select "Restricted", your attachment is visible only to yourself and municipal authority users.

ATTACHMENTS

CE1.PNG (30.2 KB) Type	Drawing number	Description	100 %
1 × Architectural drawing ✓ File visibility EVERYONE RESTRICTED Vi	1 sible to everyone (defa	ult)	
DONE ✓ CANCEL ×			

No attachments

Click "Done."

Your attachment has been uploaded successfully. Cloudpermit converts all attachments to the archivable PDF format.

TO DASHBOARD / dsafd / 22499 VANNED	CK RD	MORE ACTIONS	
is 100 M	IB. Allowed file types are PDF, image, Microso ZIP files have to be uploaded ind	ft Office, OpenOffice and ZIP. lividually	Success Attachment converted to archivable PDF
Filter attachments FLOO	OR PLANS SITE PLAN		DOWNLOAD ALL 🛃
Attachment type	Filename Status	Visibility	Modified
🗌 🗸 Floor Plans	9.pdf Version 1 New V	RESTRICTED	2022-06- 21, 8:50 a.m. : Fred Builder
□ ∨ Site plan	2.pdf Version 1	version	2022-06- 21, 8:39 a.m. : Fred

Close 🔺

9. Are there any instructional videos on how to submit a planning application on Cloudpermit?

Yes, a Public Information Session was led by a Cloudpermit representative on June 5th, 2024 via Zoom. The Public Information Session includes details on how to submit planning pre-consultations, and applications. To watch the webinar, visit the Town of Huntsville <u>YouTube Channel</u>.

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	Log in Interactions Interactions NEXT Property was parameter	Register for an account	
	Privacy policy	y - LTHETHIGH ANNOUN	